

The transferred reserves are subject to the conditions applicable at the new pension institution.

After the actual reserve transfer, the affiliate can no longer make any claims on the transferred reserves amount to the old pension institution. If the new pension plan states that the reserves are not immediately acquired, this provision shall not apply to the reserves transferred to this plan.

The payments resulting from the transferred reserves are calculated according to the technical bases applicable at the new pension institution at the time of the transfer.

Signature of the affiliate,

II. Status after the transfer ⁽²⁾

Date when the contract concluded with the new pension institution to which the acquired reserves are transferred comes into effect: ____/____/____.

III. Technical details of the transfer ⁽³⁾

Reserve transfer date: ____/____/____ ⁽⁴⁾.

Contract	Reserve (excluding profit sharing) at the time of the transfer		Profit sharing reserves
Contributions paid by the organiser			
Contributions paid by the affiliate	Reserves accumulated with contributions paid before 1 January 1993:	Reserves accumulated with contributions paid since 1 January 1993:	

Total transferred amount: _____ EUR.

⁽⁴⁾. The previous pension institution shall execute the actual reserve transfer within 30 calendar days of the stated reserve transfer date.

Signature of the previous pension institution,